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How to: Access Compass

Compass is a web-based system that is accessible on any modern web browser (Chrome, Firefox, Safari etc).

Every family receives separate logins to our school's Compass site. This log in information is provided to you by the school.

If you need assistance locating the Compass site link for our school, go to:

schools.compass.education

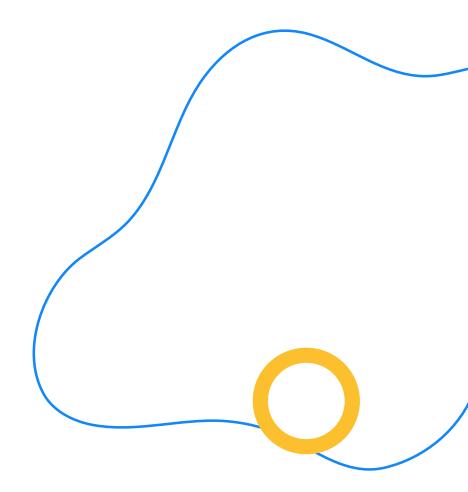
You will then be able to search for our school and access the link.

Recommended browsers









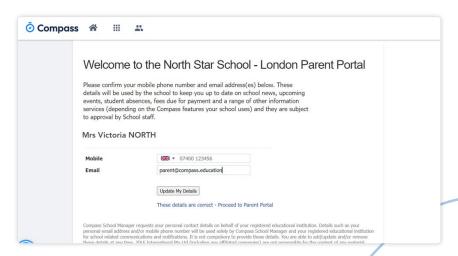
How to: Log in



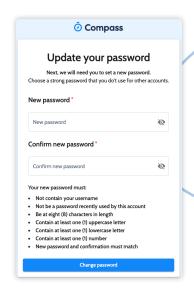
To log in, you will require your unique username and password. These details will be provided to you by the school, however if you are yet to receive them, please contact the school office. You will initially be provided with a temporary password that you will be prompted to update to one of your choosing when you log in for the first time.

Once you have your username and password, go to your Compass portal, enter the details and click 'Sign in'.

If it is the **first time** you are logging in, you will be required to confirm your email address and mobile number. These details may be used by the school for SMS/email communications and password recovery.



Once you have confirmed your details, you will be **required to change your temporary password** to one of your choosing. When you have entered your new password, click **'Save'**.



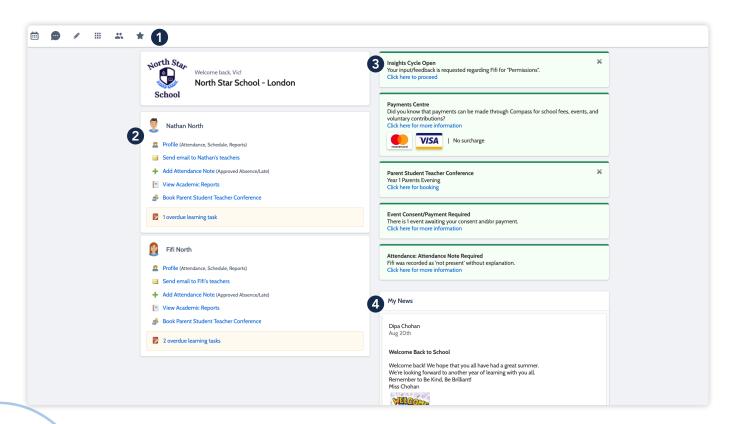


If you attempt to log in using the incorrect details ten times in a row, you will be locked out of your account for thirty minutes. If you have forgotten, or aren't sure of your details, please contact the school office.

Parent Portal via your preferred Web Browser

The Home Page

When you log in, you will be taken to the Home Page, which is made up of the following components:



1 Menu options

Across the top of the screen, you will see a series of menu icons, each with drop-down options. These are further explained in the following section.

2 Child Information

You will see each child you have at the school listed here. The clickable items will take you to other areas of the portal e.g. clicking 'View Academic Reports' will take you to you child's available Report.

3 Alerts

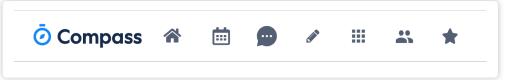
On the top right, you will find a list of clickable notifications that will prompt you to action something.

4 News Feed

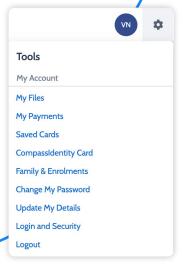
Posts in the Newsfeed allow the school to communicate key information to you. Posts remain accessible for as long as the school has determined, with the most recent posts displayed first. Posts that are set as Priority, however, will always show at the top.



Menu Icons



- The Home icon can be clicked at any time to take you back to the **Home**Page in Compass.
- The Calendar icon will take you to view the available **Calendars** i.e. school events, your child's schedule etc.
- The Chat icon is the **Compass Connect** messaging tool allowing staff to communicate with you directly
- The Pencil icon opens the **Teaching and Learning menu** from which you can view all the Assessments assigned to your child/children.
- The Grid icon will open the **Organisation menu**. Here you can access the Events page.
- The People icon is the Community menu. Here you can book Parents' Evening times (when scheduled). You can also access any School Resources made available from this menu.
- The Star icon opens the **Favourites menu**. This contains links to useful websites the school recommends.
- The Cog icon gives you access to the **Tools Menu**. Here you can opt to change your password, view your payment history and update your details.





The Compass School Manager App

Using the Compass School Manager App

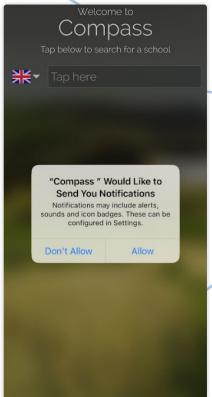


You can use the Compass app to action tasks.

The app is available to download for free from the Apple App Store or the Google Play store.

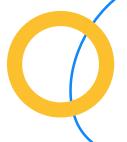


Once installed you will be prompted to select our school from the list at which point you will be required to enter your login details. These will be the same details you use to log in to your Compass Parent Portal.

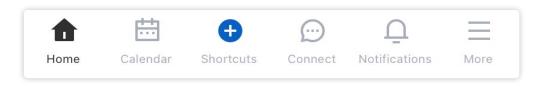




Don't forget to allow notifications from the Compass School Manager app to ensure you don't miss any important updates from the school.



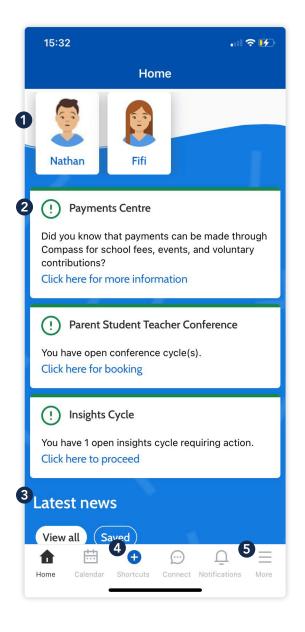
Menu Icons in the App



- The House icon can be clicked at any time to take you back to the **Home screen** in Compass.
- The Calendar icon will take you to view the available Schedules i.e. school events, your child's schedule etc.
- The 'Plus' icon will give you access to 'Shortcuts', such as paying for an Event, and adding an Attendance note.
- The 'speech bubble' icon will open **Connect** where you can reach out to your children's teachers.
- The bell icon opens your **Notifications**. This contains a list of all notifications received.
- The hamburger menu icon gives you access to the More menu.

 Conferences, Events, Canteen, and much more can be found in this menu.

The App Home Page



On your Home Page you can see:

1 Profiles

Each of your children who attend the school will appear at the top of the screen. Click their image to go to their profiles.

Within the profile you can access information pertaining to your child such as their schedule, homework tasks, attendance approvals and reports.

2 Alerts

Notifications of items that require your action.

3 News Feed

Scroll through News items to keep up-to-date with posts from school.

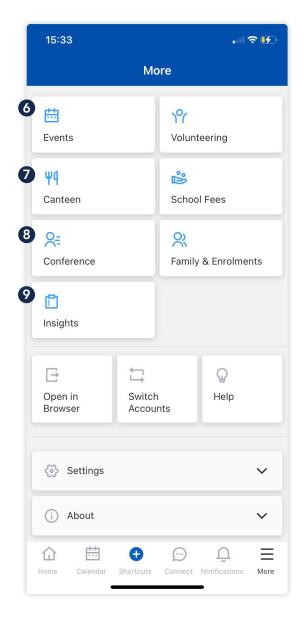
4 Shortcuts

Quickly access communications, payments and add Attendance Notes for your child/children.

6 More

Gives you access to additional actions - see next page.

The App More Menu



6 Events

Process consent forms and payments for upcoming school trips.

7 Canteen

Order and pay for school lunches in advance.

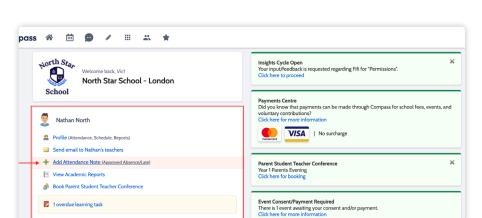
8 Conference

Book appointments for Parents' Evenings.

9 Insights

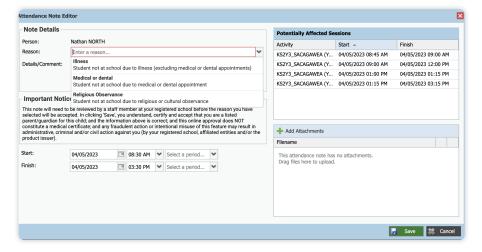
Answer questionnaires and permission forms sent out by

How to: Add an Attendance Note for an upcoming Absence



If your child is going to be absent from school, you can add in an Attendance note to advise the school.

To do so, click 'Add Attendance Note (Approved Absence/Late)'.

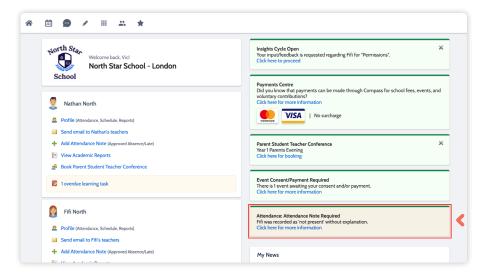


A Note screen will open.

Select the appropriate reason from the drop down list; add in any additional information if applicable in the Details/Comment box.

Select the start and finish date/time of the absence and click 'Save'.

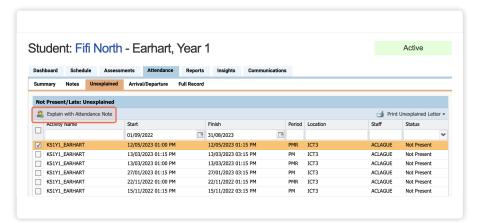
How to: Add an Attendance Note for an Unexplained Absence



If your child has been marked Not Present without an explanation, you will be required to add an 'Attendance Note'.

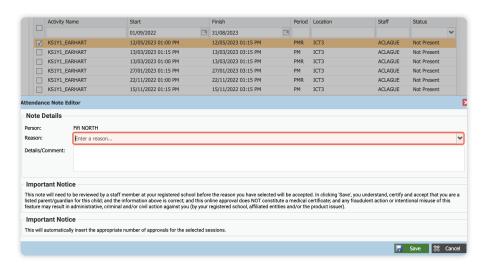
You will see an alert on your homescreen.

Click the alert and it will take you to your child's 'Unexplained' attendance tab where you will see any sessions listed for which they were marked as Not Present or Late.



Select the session (or sessions) that you are adding a note for and then click 'Explain with Attendance Note'.

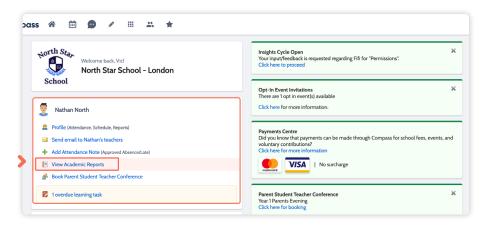
This will cause the Attendance Note screen to pop open.



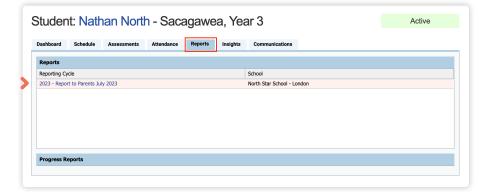
Select the applicable reason for the absence and add in the relevant details/comment.

Click 'Save'. This will assign the attendance note to the sessions you selected and they will update to no longer show as unexplained absences.

How to: View your child's Report



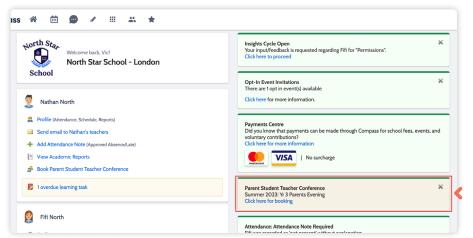
To view your **child's report**, click the option under their details on your dashboard.



This will take you to the 'Reports' tab of your child's profile. Here you will see any available reports listed.

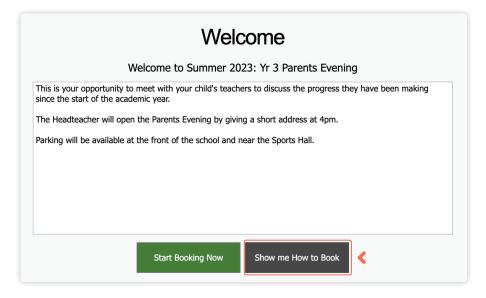
Click the **blue title** of the specific report you want to access and it will download as a pdf file to your device for viewing.

How to: Book a Parents' Evening appointment



To book a Parents' Evening appointment with your child's teacher, when the bookings become available, you will see an alert on your dashboard for a "Conference cycle".

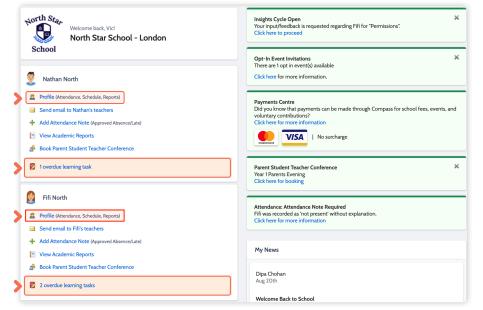
Click the alert.



This will take you to the conference cycle and you will see the Welcome message from the school that will include details about the "upcoming parents' evening".

Click the 'Show me how to book' option for guided instructions on how to secure your booking.

How to: View your child's Assessments



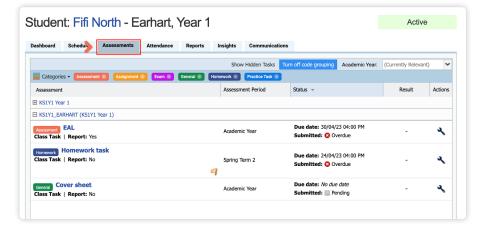
The Assessments area within Compass is used by the school to issue homework, projects and assignments. It can also be used to provide feedback on work being completed in class.

To view your child's assigned tasks, such as homework, click the 'Profile' option on your dashboard.

This will take you to their Profile Page.



You will also be alerted of work that is overdue. Click the link to be taken directly to the 'Assessments' tab.



Click on the 'Assessments' tab to view tasks and assignments.

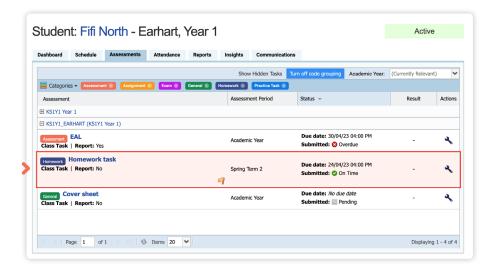




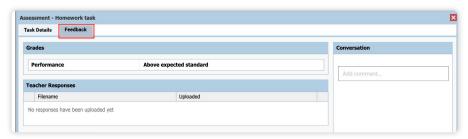
The school may have archived some past tasks, you can click **'Show Hidden Tasks'** to have archived tasks displayed in the list.

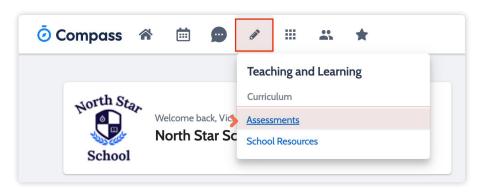
How to: View your child's Assessments

(continued)



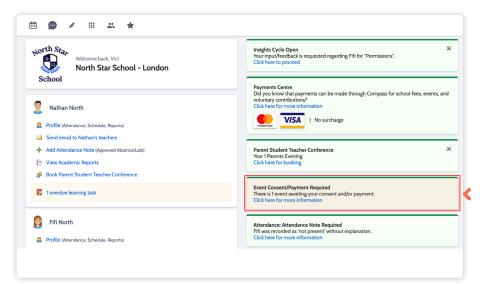
Click the **title of a task** to view the details and any **results/feedback** provided by the teacher.





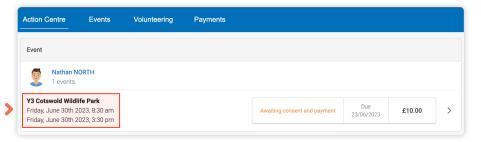
If you have more than one student at the school and wish to view their Assessments collectively, you can click the pencil icon to open the Teaching and Learning menu and select 'Assessments'.

How to: Consent and Pay for an Event



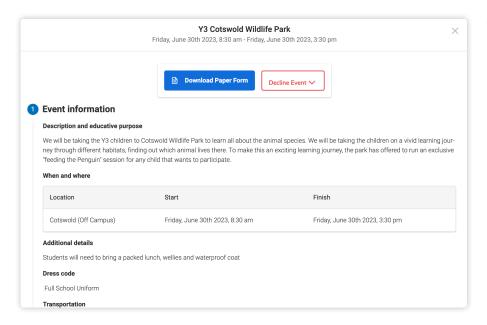
If your child has an upcoming event that requires your consent and/or payment, you will see an alert on your homescreen.

Click the alert and it will take you to the Events page (alternatively you can click the grid menu icon at the top of the screen and select 'Events').



On the 'Action Centre' tab you will see any events requiring your action. If you have more than one student at the school, events will be listed here under each child.

Click the event you wish to action.

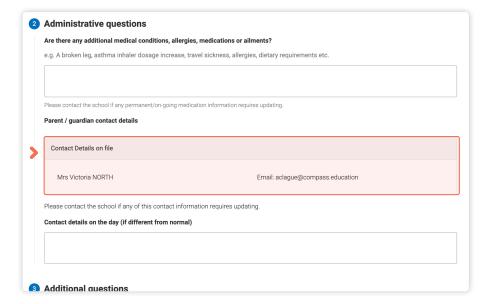


You will see the details of the event.



How to: Consent and Pay for an Event

(continued)



Next will be any administrative information that you are required to review or respond to.

If you are required to review a medical Action plan, you will need to tick the acknowledgement box to proceed (if the Action Plan on file is no longer current, please contact the school office to advise).

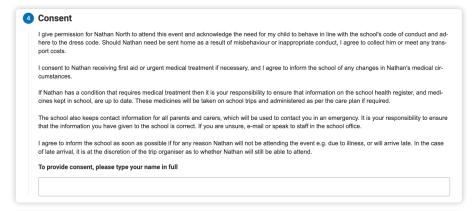
If your child has any further medical conditions not listed, please add the details in the available section. If they do not have any additional medical conditions, you can leave this field blank.

You will then see the current **contact details** on file for you.

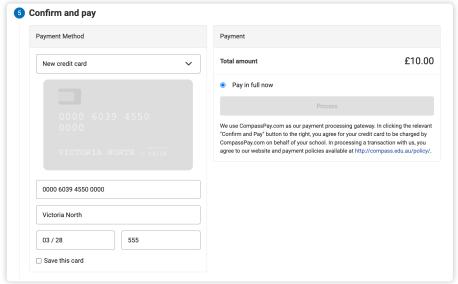
If these need updating or different contact information is required for this event, please add that information in the space provided.

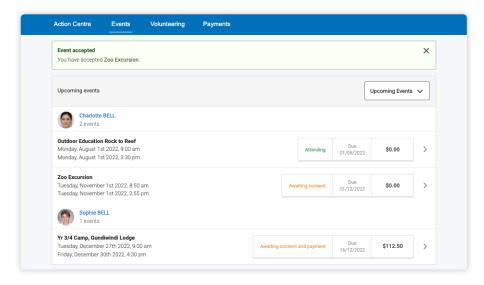
How to: Consent and Pay for an Event

(continued)



You will then be required to provide consent and payment (please note, not all events will require both, it will vary depending on the type of the event set up by the school).

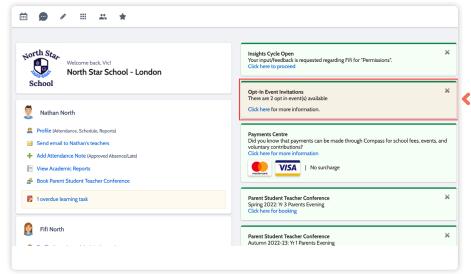




Once you have completed the consent/payment, the event will update to show your child as 'Attending'.

The 'Events' tab will show all events, both processed and those still requiring your action. To access information on upcoming events that you have already processed, click the event.

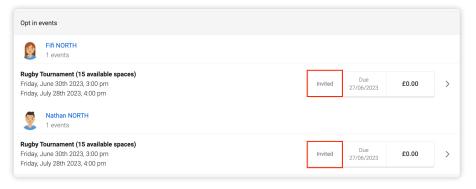
How to: Sign up to an Optional Event



Sometimes the school will offer optional events. These may have attendee limits and work on a first come first served basis.

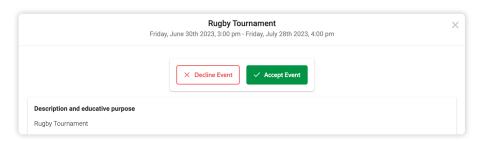
Anytime there is an optional event that your child has been invited to, an alert will show on your dashboard.

When you click the alert, you will be taken to the **Events page**.



Click the option to expand the list of **Opt In** events available.

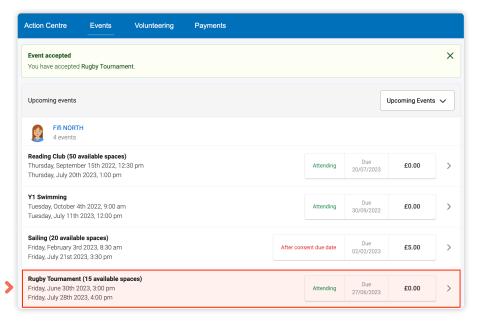
From the list, click into any events you want your child to attend.



You will see the event details and have the option to decline or accept the invitation.

How to: Sign up to an Optional Event

(continued)



If you choose to accept the invitation, it will move from the 'Opt In' section to the 'Upcoming Events' section and show as requiring consent/payment (note, if the event did not require any consent or payment, your child will show as 'Attending' and no further action is required).

To secure your child's place, you will then need to click the event and proceed to complete the consent/payment per the usual event process.

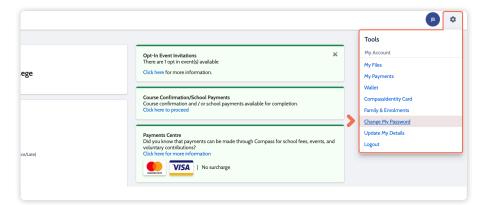
When your child's status for the event shows as 'Attending' they have a secured place.



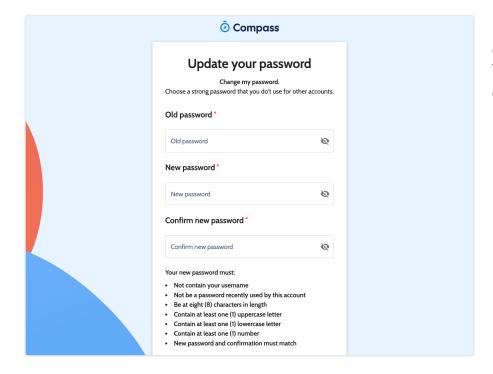
IMPORTANT: If you do not proceed to process the **consent/payment** before 11:59pm on the day you accepted the invitation, your child will no longer be considered an attendee of the event. Their status will revert back to 'invited' and you would need to re-accept the invitation to secure their place in the event. If there is an attendee limit for the event, being able to re-accept their invitation will only be possible *if the maximum attendee limit for that event has not already been reached.*



How to: Change your Password



If you need to change your password, go to the cog icon and select 'Change my Password'.



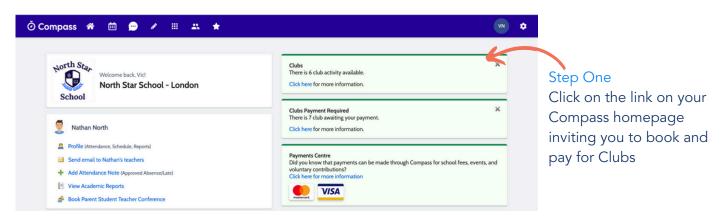
Enter in the required information ensuring your new password meets the set guidelines.

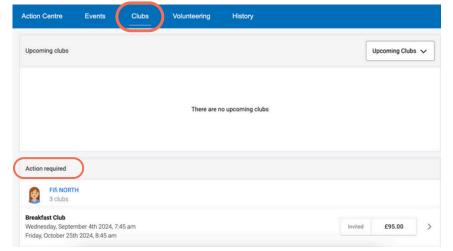
Click 'Save' to update.

How to: Book and Pay for Clubs

In the Web Browser

You will have the option to pay for recurring Clubs and Wraparound Care using your Compass Wallet balance, a card on file or by adding a new payment card*





Step Two

You will be directed to your Action Centre where you can consent and pay for Events, Clubs and other charges posted to you by the school. Click the 'Clubs' tab and see details of available clubs in the 'Action required' section.



Step Three

Select the Club you would like to opt your child into.

Please note: If you have more than one child at the school you will have separate invitations.

* Please note, some processes may vary depending on your school's portal set up.
If you have any questions regarding your Compass parent portal, please contact the school for assistance.

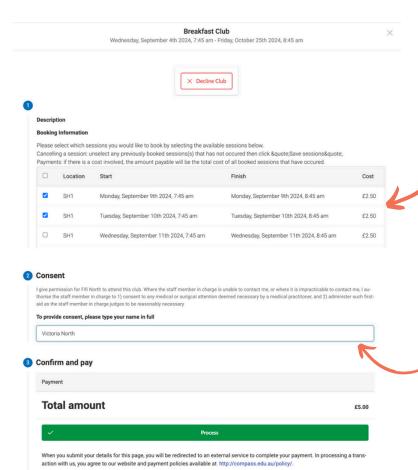


How to: Book and Pay for Clubs

In the Web Browser (continued)







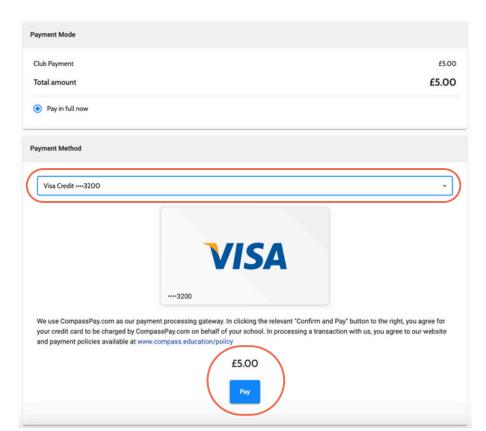
Step Four

The consent page will appear with details of the Club and a list of all available dates to opt into. Tick the boxes to confirm your selections.

Optional: Use the red 'x Decline Club' button if you do not wish for your child to attend this club.

Step Two

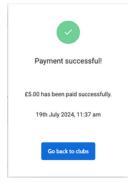
Enter your name to provide consent and click 'Process' to make the payment for the club.



Step Three

Using your preferred payment method (selected from the dropdown list), process the payment using the 'Pay' button.

A pop up window will appear to confirm the processed payment for your selected Clubs. You will also receive a confirmation email for the payment.

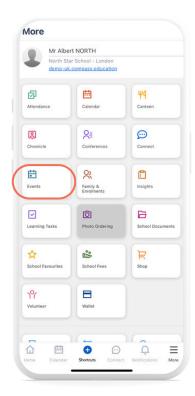


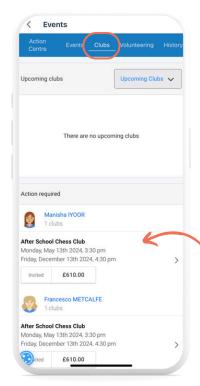


How to: Book and Pay for Clubs

In the Compass School Manager App

In the Compass School Manager App, you will see an alert on your dashboard when Clubs have been added as available for your children to attend. Use the 'Click here for more information' link to navigate directly to the available clubs. Alternatively, navigate to the 'More' menu and select the 'Events' tile (shown below).

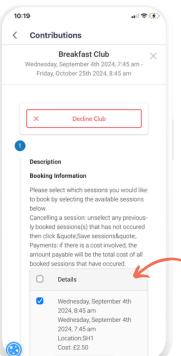




Available clubs are listed in the 'Action required' section. You will see your child or children listed for each club they are eligible to attend.

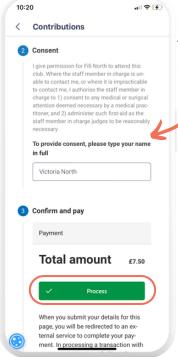
Step One

Click on a club that you would like to book and pay for.



Optional: Use the red 'Decline Club' button if you do not wish for your child to attend this club.

Step Two
Tick all sessions
you would like
your child to
attend.

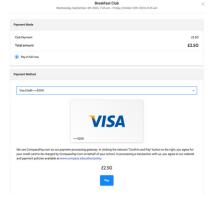


Step Three

Type your name in full to provide consent for the club

Step Four

Make payment for the club using your preferred Payment method.

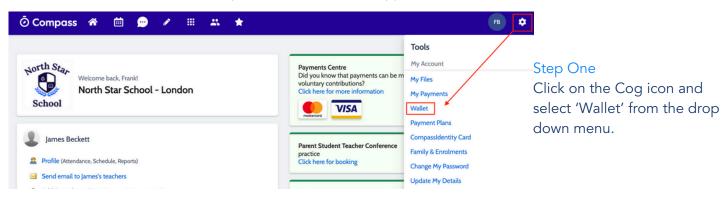


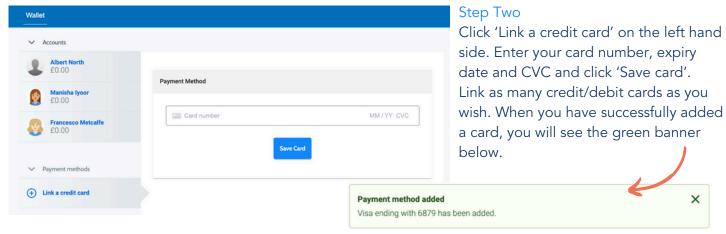


How to: Add Money to your Account (for School Dinners)

In the Web Browser

The cost of your child's school dinners will be deducted from funds added to their Compass Wallet. You can add money to your child's Compass Wallet at any time through your Compass portal in the web browser, or through the Compass School Manager App.

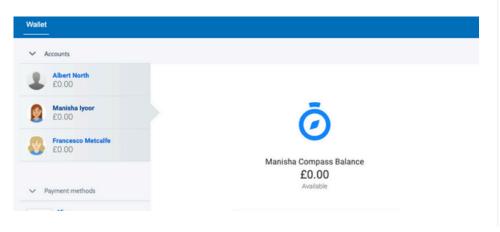


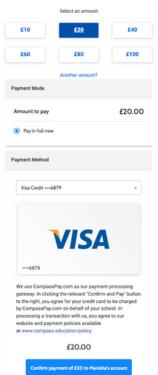


Step Three

Select the child on the left-hand side to add funds to their balance. At the top you will see the child's current balance. Select the amount you would like to add and select the Payment Method i.e. the credit card(s) you added in the previous step.

Important: Ensure you top up your child's Compass Balance instead of your own.





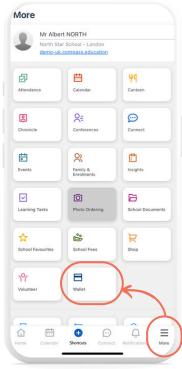


How to: Add Money to your Account

In the Compass School Manager App

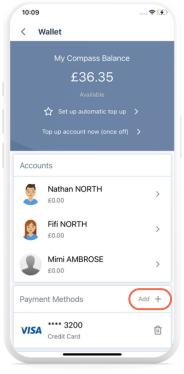






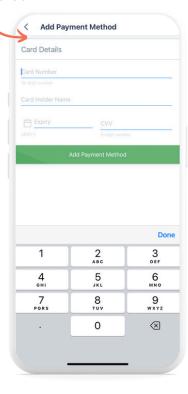
Step One

Click on the 'More' option on the Navigation menu at the bottom of the screen. Select 'Wallet' from the coloured tiles.



Step Two

Click 'Add +' next to 'Payment Methods'. Enter your card number, name expiry date and CVC and click 'Add Payment Method'.



Step Three

Select the child to add to Compass Balance. At the top, you will see the child's current balance. Select 'Top up account now (once off)'.



	S	elect an amour	nt
£	10	£20	£40
f	60	£80	£100
		or	
er Amou	unt		

Top Up My Balance

Select the amount you would like to add and select the Payment Method i.e. the credit card(s) you added in the previous step. Click the 'Top up' button to complete this step.

Important: Ensure you top up your child's Compass Balance instead of your own.





